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LAND AND

Indian Army's Western Command signed a memorandum of understanding (MoU) with Indian Institute of Technology (IIT) Ropar and IIT Kanpur to boost defense-academia collaboration in unmanned aerial vehicles, virtual reality, drone forensics, and electronic warfare.

Source: Indian Army's Western Command X

On June 26, 2025, the first fast patrol vessel Adamya with controllable pitch propellers was inducted into the Indian Coast Guard by Goa Shipyard Limited.

Source: Press Information Bureau

The Indian Army begins raising the third regiment of Dhanush guns.

Source: MNS

General Ronald P. Clark, commander of the United States Army Pacific, warned of China's rapid military buildup and emphasized the importance of a United States multidomain presence in the Indo-Pacific region to support partners and allies.

Source: U.S. Department of Defense

Bharat Electronics Limited signs a MoU with VVDN

SOFTWARE, SYSTEMS, AND CYBER

Technologies to jointly develop and manufacture wi-fi and fifth-generation networking subsystems, software solutions, radar technologies, and naval communication systems.

Source: Bharat Electronics Limited LinkedIn

New Frontier Aerospace completes tests of its 3D printed *Mjölnir* rocket engine under the Defense Innovation Unit's national security innovation capital initiative, advancing clean, high-efficiency propulsion for hypersonic and reusable defense platforms.

Source: New Frontier Aerospace LinkedIn

Spectra Group unveils mobile troposcatter-on-themove system for resilient, high-bandwidth maritime and littoral communications.

Source: Spectra

United States-based Axiom Space and India-based Skyroot Aerospace signed a MoU to explore collaboration on space exploration, low-earth orbit access, and future missions to Axiom Station.

Source: Axiom Space

On June 25, 2025, the National Aeronautics and Space Administration and Indian Space Research Organisation (ISRO) launched India's first astronaut, Group Captain Shubhanshu Shukla, along with three crew members to the International Space Station aboard Axiom *Mission 4*, marking a milestone in United States–India space collaboration.

Source: NASA

Hindustan Aeronautics Limited has been selected as

SPACE AND AEROSPACE

the winning bidder for ISRO's small satellite launch vehicle technology transfer, paving the way for mass production to meet both domestic and global demand.

Source: Bombay Exchange Stock

Safran Aircraft Engines has announced a new maintenance, repair, and overhaul facility for the Rafale's M88 engine in Hyderabad, supporting the Indian Air Force and strengthening India's aerospace and defense ecosystem.

Source: Times of India

BUSINESS UPDATES

IdeaForge Technology Limited receives an approximately \$15.8 million order from the ministry of defence for mini unmanned aerial vehicles and accessories, with a delivery timeline of one year.

Source: Bombay Exchange Stock

Hindustan Aeronautics Limited and Safran Aircraft Engines signed an agreement for the industrialization and production of rotating parts for leading edge aviation propulsion engines, expanding aerospace manufacturing collaboration.

Source: Safran

Indian company Axiscades signs a MoU with French firm Aldoria to develop advanced space surveillance and situational awareness solutions for India's expanding satellite ecosystem.

Source: Axiscades

Zen Technologies Limited has acquired a 54.7 percent stake in Hyderabad-based TISA Aerospace Private

Limited, a developer of loitering munitions and

unmanned aerial vehicles for defense use.

Source: Bombay Stock Exchange

Avantel Limited has received a \$1.58 million order

from the Defence Electronics Applications Laboratory,

a laboratory under the Defence Research and

Development Organisation, to develop software-

defined radios.

Source: Bombay Stock Exchange

Defense-tech startup Armory raised \$1.5 million in a

round led by GrowX Ventures to advance artificial

intelligence-driven counter-unmanned aircraft system

technology.

Source: Armory X

Diehl Defence and Safran Electronics and defense

partner to co-develop modular air-to-ground munitions

with artificial intelligence and optronic guidance for

precision strikes in complex environments.

Source: Safran

Reliance Defence secures \$ 6.93 million export order

from Germany's Rheinmetall under a major high-

technology ammunition deal.

Source: Reliance Infrastructure X

The ministry of defence has signed an \$18.24 million

contract with Solar Defence and Aerospace Limited to

procure 450 Nagastra-1R loitering munitions, capable

of night operations.

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GOVERNMENT UPDATES

Source: Bombay Stock Exchange

On June 24, 2025, India's ministry of defence signed thirteen emergency procurement contracts worth approximately \$228.75 million to rapidly equip the Army with indigenous counter-terrorism systems including drone detection, air defense, loitering munitions, and protective gear.

Source: Press Information Bureau

On June 23, 2025, Chinese foreign minister Wang Yi meets India's national security adviser Ajit Doval in Beijing to discuss boundary issues and bilateral cooperation ahead of the Shanghai Cooperation Organization summit.

Source: Ministry of External Affairs

On 24, 2025, India's defence minister Rajnath Singh authorized the chief of defence staff and secretary, department of military affairs, to issue joint instructions and joint orders for all three services, streamlining procedures and enhancing cross-service coordination.

Source: Press Information Bureau

On June 23, 2025, India and South Africa held the ninth joint defence committee meeting in Johannesburg, exchanging new agreements on submarine cooperation and advancing bilateral defense ties.

Source: <u>Press Information Bureau</u>

The North Atlantic Treaty Organization (NATO) summit was held in The Hague, Netherlands, from

June 24 to June 25, 2025, during which President of the United States Donald J. Trump urged NATO allies to increase defense spending to five percent of gross domestic product and cited the recent United States strike on Iran's nuclear sites as a pathway to peace.

Source: U.S. Department of Defense

The Shanghai Cooperation Organisation defence ministers' meeting was held on June 26, 2025, in Qingdao, China. In this meeting, attended by ten member countries, India's defence minister Rajnath Singh led the Indian delegation. He called for unified regional action against terrorism and accountability for countries supporting it. However, India refused to sign the joint declaration after its proposed reference to the April 22, Pahalgam terror attack was removed.

Source: Press Information Bureau

On June 26, 2025, the United States–India Business
Council (USIBC) hosted the Bengaluru Summit,
where USIBC President ambassador Atul Keshap,
minister Priyank Kharge, and leaders from Biocon
Limited, HCL Technologies, Invest India, and Federal
Express emphasized the need for stronger United
States–India collaboration in innovation, digital
infrastructure, and public-private research and
development.

Source: <u>USIBC X</u>

On June 26, 2025, United States Marine Corps
Sergeant Major Eric Cook assumed responsibility as
the United States Indo-Pacific Command senior
enlisted leader.

Source: <u>United States Indo-Pacific Command</u>

TENDERS AND REQUEST FOR PROPOSALS

The 5.56×45 millimeter close-quarter battle carbine, developed by the Armament Research and Development Establishment and manufactured by Bharat Forge Limited, has been declared the lowest bidder in the Indian Army's request for proposal.

Source: DRDO X

Raytheon receives a \$279 million contract to provide management support for the land-based *Phalanx*Weapon System.

Source: U.S. Department of Defense

BAE Systems secures a \$40.8 million contract to deliver two-hundred dual band decoy countermeasures for Navy defense systems.

Source: U.S. Department of Defense

General Dynamics IT wins a \$41.7 million task order to build battlefield communications and targeting software.

Source: U.S. Department of Defense

About us

IndUS Tech Council (IndUS Tech) is a Washington D.C. and New Delhi-based organization focused on accelerating U.S.-India technology collaboration, innovation, and investments. IndUS Tech's mission is to position the U.S.-India technology ecosystem for global innovation through thought leadership, policy advocacy, and facilitating collaborative partnerships between the two nations' private sectors.







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